

Wire Transfer Instructions for Gifts of Stock

Please contact Alison Foster, Development Director at the Philadelphia Education Fund to let her know the date of transfer, name of the stock, and number of shares you are wiring. She may be reached by email at afoster@philaedfund.org.

Gifts of stock to the Philadelphia Education Fund may be wired to:

Munera Group
Attn: Keith Munera, CFP
Managing Director and Financial Advisor
Morgan Stanley Wealth Management
899 Cassatt Road, Suite 100
Berwyn, PA 19312

Phone: +1 610 408-1909
Fax: +1 484 595-7162
keith.munera@morganstanley.com

Taxpayer ID: #22-2567982
DTC #: 0015
FBO: Philadelphia Education Fund
Acct #: 736-039016

Gifts of stock to Philadelphia Scholars may be wired to:

Vanguard Funds
IAM Operations
P.O. Box 1107, MS242
Valley Forge, PA 19482

Client Service Team: (800) 992-8327

Taxpayer ID: #22-2567982
DTC #: 0062
Acct #: 82850449/Philadelphia Scholars c/o Philadelphia Education Fund